

# Vertex and Chargebee

## Sales Tax and Value Added Tax Determination

### Improve Tax Determination with Vertex

Vertex provides powerful, automated tax determination for the Chargebee subscription billing process. A seamless integration enables location identification as well as complex taxability logic to deliver a precise tax calculation for invoices and credit notes. Integrating a Vertex tax engine ensures the latest tax content with reduced system update requirements.

#### Robust Integration

Use the Vertex integration out of the box — no merchant development needed — to simplify the management of sales and value added tax determination for even the most complex scenarios. This reduces the burden on your finance tax, and technology teams. You can sync your invoices and credit notes to Vertex and generate reports for improved compliance and reduced audit risk.

Integrating a Vertex tax engine supports business transformation and growth. The solution is customizable and designed to scale as you expand into new markets and new products.

#### Powerful Benefits



Remove friction from the buyer journey.



Improved ROI and faster time-to-value with the Vertex tax engine.



Increased efficiency of Finance, Tax, and IT teams.



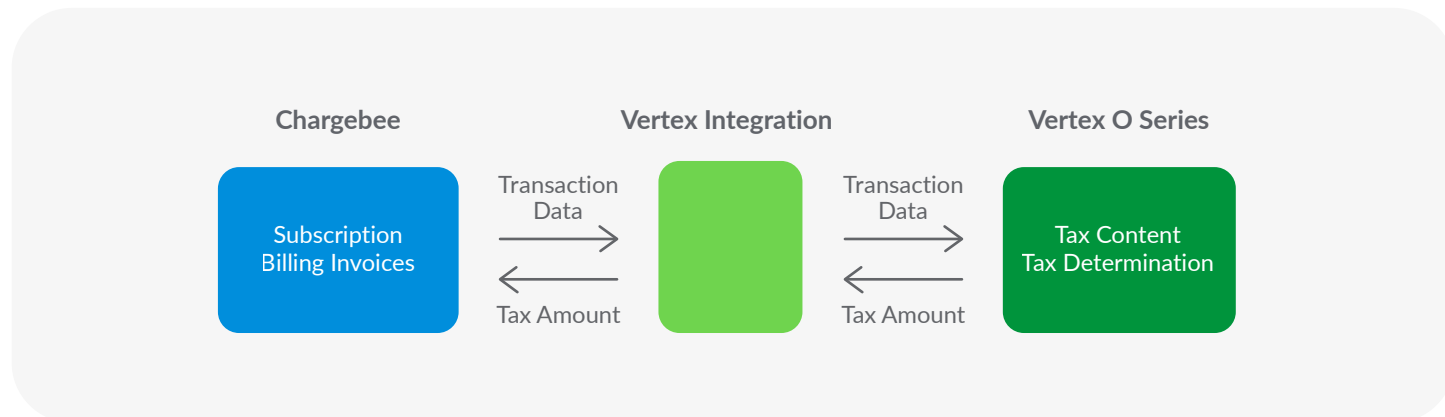
Improved scalability.



Backed by a global Vertex team of knowledgeable implementation consultants and support specialists.



## Tax Determination for Chargebee



Vertex pulls the transaction details from Chargebee to calculate tax in Vertex O Series and send that tax amount back to Chargebee.

### Vertex TaxCalc

Leverage the industry-leading global indirect tax calculation engine to improve tax accuracy, reduce audit risk, and enable business scalability.

- Robust global tax content including 900 million+ data-driven tax rules
- Custom taxability setup
- Reporting and data extracts
- Role-based security
- System scalability

### About Vertex

**Vertex, Inc.** is a leading global provider of indirect tax solutions. The Company's mission is to deliver the most trusted tax technology enabling global businesses to transact, comply and grow with confidence. Vertex provides solutions that can be tailored to specific industries for major lines of indirect tax, including sales and consumer use, value added and payroll. Headquartered in North America, and with offices in South America and Europe, Vertex employs over 1,400 professionals and serves companies across the globe.

**40+**

Years in Tax Technology

**195+**

Countries Supported

**4,500+**

Customers

**>60%**

of the Fortune 500

To learn more, visit [VertexInc.com](https://VertexInc.com).

in    

North America | Latin America | Europe | Asia Pacific

 **VERTEX**<sup>®</sup>