**VERTEX**® + **Dynamics 365**

# Vertex and Microsoft Dynamics 365 Commerce

## Sales and Use Tax Determination

## Improve tax determination with Vertex

Vertex provides powerful, automated tax determination for Microsoft Dynamics 365 Commerce. A seamless turnkey integration delivers real-time tax calculations based on continually updated tax content and precise location determination for improved accuracy and efficiency.

### Robust Integration

Vertex provides seamless integration to Microsoft Dynamics 365 Commerce, simplifying sales tax determination without constant Microsoft system updates. Address cleansing and precise tax jurisdiction assignment relieves the need to manually populate and manage tax area codes within D365 improving accuracy and efficiency across all D365 modules. Developed and maintained by Vertex, the integration also offers flexible deployment options.

Supported workflows include cash & carry, buy online & pickup in-store, buy in store & ship, recall and return, call center orders, and offline tax calculation for brick and mortar stores which may not have dependable internet connection.
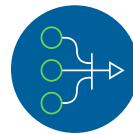
### Deploy on Microsoft Azure Cloud

Take advantage of flexible deployment options to co-locate both your D365 ERP and Vertex O Series tax calculation engine on the Microsoft Azure cloud platform.

- **Improve performance** by placing your tax calculation engine on Microsoft's high-speed global network.

- **Increase reliability** and recovery by utilizing Microsoft Azure's built-in high availability and disaster recovery solutions.

- **Maximize spend** by using Microsoft Azure Consumption Credits (MACC)* to purchase Vertex O Series on Azure, Vertex O Series Edge, ERP applications, and services.

*Coming soon

### Powerful Benefits

**Consistent tax calculations across all omnichannel experiences.**

**Robust offline tax calculation solution for local in-store deployment.**

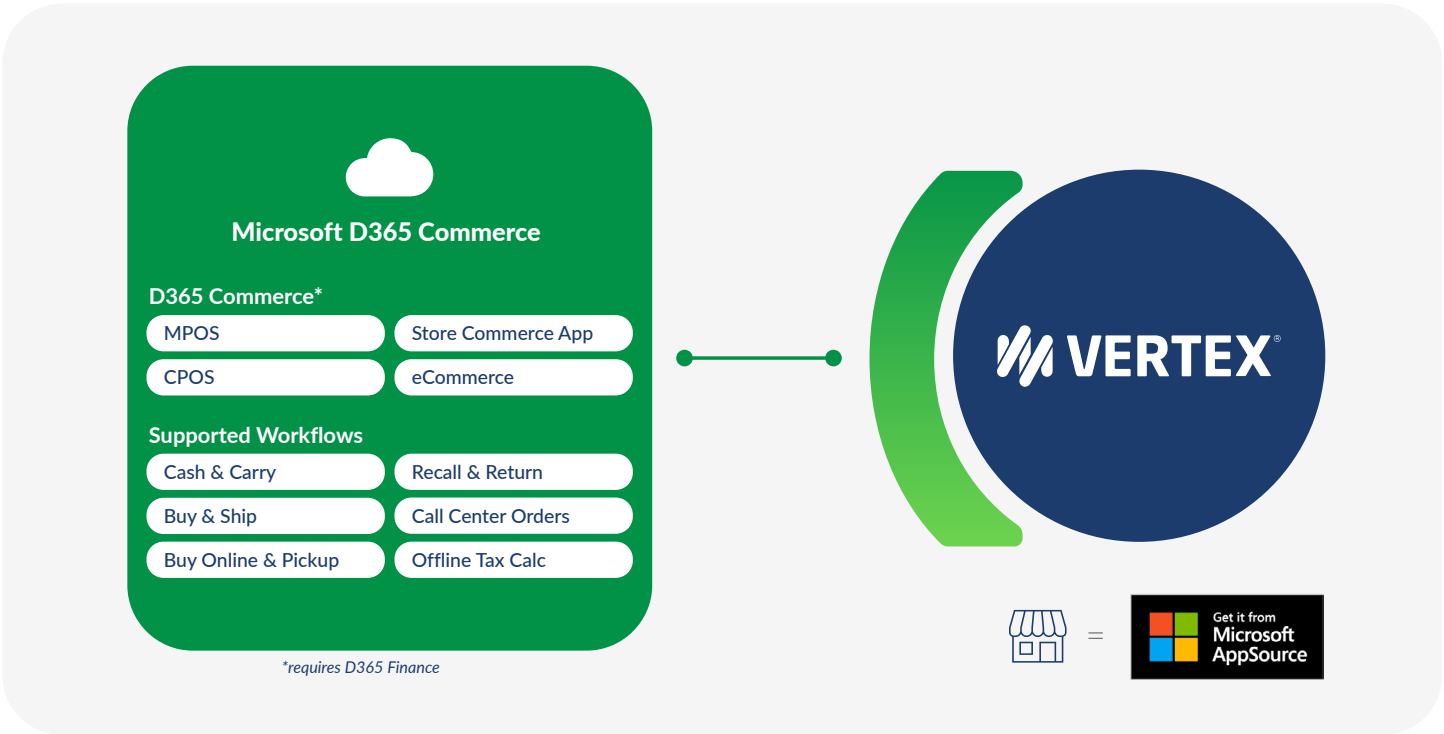**Increased efficiency of Finance, Tax, and IT teams.**

**Quickly scale to new jurisdictions while staying compliant.**

**Backed by a global Vertex team of knowledgeable implementation consultants and support specialists.**

# Vertex and Microsoft Dynamics 365 Commerce

**Microsoft D365 Commerce**

**D365 Commerce***

- MPOS
- Store Commerce App
- CPOS
- eCommerce

**Supported Workflows**

- Cash & Carry
- Recall & Return
- Buy & Ship
- Call Center Orders
- Buy Online & Pickup
- Offline Tax Calc

*requires D365 Finance

**VERTEX®**

⌂ = **Get it from Microsoft AppSource**

*Vertex pulls the transaction details from D365 Commerce to calculate indirect tax in Vertex O Series and sends that tax amount back to your Microsoft solution.*

## End-to-End Vertex Solution

- ✓ Address cleansing and tax jurisdiction assignment
- ✓ Tax determination
- ✓ Exemption certificate management
- ✓ Registration validation
- ✓ SUT & VAT compliance (signature-ready returns software and outsourcing services)
- ✓ Reporting

## Our Partnership

A trusted Microsoft partner, Vertex is a leader in the Microsoft ecosystem, continuing to develop and deliver innovative tax solutions to help customers extend the value of their Microsoft Dynamics investments, streamlining tax determination and compliance, and enabling them to accelerate business growth.

## About Vertex

**Vertex, Inc.** is a leading global provider of indirect tax solutions. The Company's mission is to deliver the most trusted tax technology enabling global businesses to transact, comply and grow with confidence. Vertex provides solutions that can be tailored to specific industries for major lines of indirect tax, including sales and consumer use, value added and payroll. Headquartered in North America, and with offices in South America and Europe, Vertex employs over 1,400 professionals and serves companies across the globe.

To learn more, visit VertexInc.com.

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