VERTEX®

Vertex O Series for Brazil

Streamlined tax determination for Brazil

Vertex O Series is an industry-leading tax engine for automated, centralized indirect tax determination. Rich tax content and flexible deployment options paired with robust integrations to your financial systems provide a single solution for managing global indirect taxes, including Brazil's complex indirect tax requirements and the coming Tax Reform*.

Reliable Tax Determination

Vertex O Series provides a powerful tax determination solution supporting everything from determining tax at the product level (NCM and CEST), to maintaining an accurate rate database, to calculating complex transactions and place of supply logic. It provides continually updated tax content for federal, all states, and 340+ municipals.

The system's robust functionality is balanced by a streamlined user interface, improving visibility and control for your tax department.
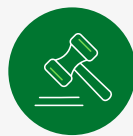
Support Business Growth

Adding the Vertex O Series tax engine not only improves tax calculation accuracy, but gives the tax function the agility to support business growth like expansion into Brazil and other new markets, or the addition of new products, services, and sales channels.
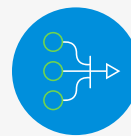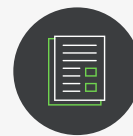
Benefits

Reduced audit exposure	Improved compliance	Global scalability	Centralized control	Accuracy for invoicing

* Vertex Tax Research team is actively monitoring new regulations and will be prepared to start calculations by early 2026 when the new mandates start taking effect. Vertex O Series will automatically update to remove/suppress outdated legislation as it becomes obsolete.

Features

Integrated with Your Financial Systems

Integrates seamlessly with your ERP, e-commerce, procurement, and other financial systems to automatically calculate tax and provide centralized control and visibility.

Robust Brazil-specific Tax Content

Robust tax content, automatically updated monthly, helps ensure the right tax is applied to every transaction and keeps you in compliance with the latest tax reform changes*. Brazill premium content includes all federal impositions for goods and services, all states, and 340+ municipalities, as well as all service codes according to the LC 116/2003 and updates.

Custom Taxability Setup

Simple set-up of your company's unique taxability rules and data (even for multiple entities) for improved accuracy and usability.

Pinpoint Brazil Jurisdiction Identification

Precise jurisdiction assignment using IBGE codes to improve tax accuracy, regardless of the location.

VAT Withholdings

Easily manage which transactions will be subject to taxability of WHT at federal and municipal level, providing rates and basis (PIS WHT, COFINS WHT, IRPJ WHT, CSSL WHT, INSS WHT).

Improved Source Data

Increased consistency and accuracy of up-front tax calculation improves the quality of source system data.

System Scalability

License the tax data and capabilities you need today, and add capabilities as you expand into new markets and businesses. Provide Web-based access for worldwide users. Gain centralized control of company-specific taxability, rate research, reports, and monthly content updates.

Security & Access

Role-based access enables you to control tax processes and data visibility more effectively. Audit logs help ensure SOX compliance. Federated security enhances protection. And single sign-on (SSO) improves convenience.

Improved Compliance

Real-time request and response to/from source systems. Improved tax calculation accuracy improves source system data quality for more accurate digital invoicing and reporting.

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To learn more, visit VertexInc.com.

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