

Vertex and Workday

Sales, Use, and Value Added Tax Determination

Improve tax determination with Vertex

Vertex offers continuous, global tax compliance solutions built for Workday, providing the flexibility and scalability needed to support growth, while helping to reduce complexity and streamline global tax compliance.

Robust Integration

Vertex tax solutions for Workday integrate seamlessly to simplify the management of tax determination for even the most complex scenarios. This reduces the burden on your finance, tax, and technology teams, while increasing usability for reporting and returns, and reducing audit risk and exposure.

Our Partnership

A trusted partner and leader in the Workday ecosystem, Vertex continues to develop and deliver innovative tax solutions to help customers extend the value of their Workday investments, streamline tax determination and compliance, and accelerate business growth.

After developing this powerful tax integration, Vertex has been recognized as a Workday Innovation Partner providing Workday customers with improved flexibility to meet changing tax requirements, while leveraging comprehensive tax content and advanced infrastructure. Vertex solutions are recognized by Workday as Certified Integrations and Responsible AI Solutions.

Powerful Benefits



Extend the value of Workday Financials.



Improved ROI and faster time-to-value with the Vertex tax engine.



Increased efficiency of Finance, Tax, and IT teams.



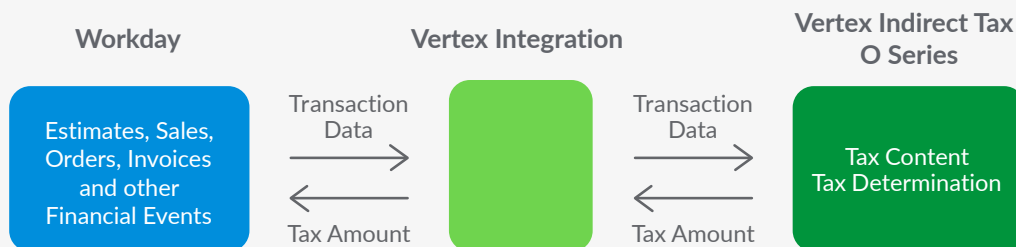
Improved scalability.



Backed by a knowledgeable Vertex team of Workday-certified implementation consultants and support specialists.



Tax Determination for Workday



Vertex pulls the transaction details from Workday to calculate sales tax in Vertex O Series and send that tax amount back to Workday.

End-to-End Tax Solution

Our comprehensive, end-to-end global tax compliance solutions include tax ID validation, tax determination for sales, use, and value-added tax (VAT) and payroll tax, real-time reporting, e-invoicing, compliant customer invoicing, and periodic reporting to support returns generation and filing, as well as SUT compliance outsourcing services.

About Vertex

Vertex, Inc. is a leading global provider of indirect tax solutions. The Company's mission is to deliver the most trusted tax technology enabling global businesses to transact, comply and grow with confidence. Vertex provides solutions that can be tailored to specific industries for major lines of indirect tax, including sales and consumer use, value added and payroll. Headquartered in North America, and with offices in South America and Europe, Vertex employs over 1,400 professionals and serves companies across the globe.



40+

Years in Tax Technology

195+

Countries Supported

4,500+

Customers

>60%

of the Fortune 500

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