VERTEX®

Vertex PLUS Tools for SAP

Vertex PLUS Tools for SAP provide simplified solutions to common gaps in billing and payments processes, enabling SAP customers to improve tax process efficiency, tax determination accuracy, data visibility, and control.

Optimize the integration between SAP and Vertex

Vertex PLUS Tools offer complementary solutions that deploy in your SAP ERP system and seamlessly integrate with Vertex tax solutions. Together they provide a robust platform to support tax engine integration with SAP ERP.

Reduce custom and manual workarounds

Gaps between native SAP indirect tax processes and a tax engine can lead to inefficient tax management and tax determination errors, requiring manual corrections and adjustments. This not only increases audit risk, but it also leads to loss of integrity with the Vertex integration and Vertex reporting. Rather than building and maintaining custom SAP programs to support these needs, Vertex PLUS Tools provide proven solutions that can be implemented easily and without significant IT support.
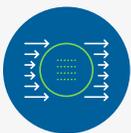
PLUS Tools deliver standardized and integrated global capability so you can get the most out of your software investment. Choose from our portfolio of powerful tools to address your specific needs in the Order-to-Cash and Procure-to-Pay processes.

Accelerate tax processes

- Increases SAP master data accuracy
- Improves tax determination accuracy in the Vertex tax engine
- Streamlines tax processes for Procurement, AP, Billing, and Credits teams
- Reduces the need for inefficient, error-prone manual workarounds
- Lessens the need for IT involvement required for tax management processes
- Increases ROI and accelerates time-to-value for the Vertex tax engine
- Improves usability of the Vertex tax engine for reporting and returns
- Simplifies audit processes and reduces audit exposure

Benefits

Improved master data

Increased tax accuracy

Streamlined processes

Increased ROI

Improved audit performance

PLUS Tools for SAP

Diagnostax ●

Diagnostax delivers advanced tax data analytics for AP transactions, automating the comparison of actual-to-expected tax results and enabling tax departments to self-manage audits with data cleansing features and audit support tools.

Drop Shipment ●

Drop Shipment improves the accuracy of customer tax billings by enabling home state exemptions, taking advantage of home state reciprocity rules, and exempting correctly the first time.

flexRFC AP ●

flexRFC AP is an integrated correction program for quick use tax adjustments that fully syncs with your Vertex tax solution to improve use tax compliance and remittance. It integrates with Vertex Accelerator+ reports for audit trail and Diagnostax for easy corrections when use tax exposure is detected.

flexRFC AR ●

flexRFC AR makes it easy to process AR Tax-Only credits and debits, eliminating the pain of customer tax short-pays with a seamless integrated program that keeps Customer Receivables and Vertex tax solution postings in sync. It integrates with Vertex Accelerator+ reports for audit trail and FLUX Builder for easy corrections when exemption certificates are added in Vertex.

flexTAX ●

flexTAX automates the use tax accruals on Procurement Card transactions, expense allocations, spreadsheets, and more, connecting the dots between your business events and your Vertex tax solution.

FLUX Builder ●

FLUX Builder provides a proactive approach to certificate management with a comprehensive solution for checking, testing, and reporting on exemption certificates. It's compatible with Drop Shipment to help manage home state exemptions.

FLUX Monitor ● ● ● ●

FLUX Monitor simplifies tracking of changes made to SAP master data, tax configuration, and PLUS and/or Vertex Accelerator+ tables, which could impact your tax calculations.

TestSuite ● ● ● ●

TestSuite automates the population of test scripts with pre-validated SAP data, enabling extensive regression testing with minimal user input and streamlining SAP transaction and tax testing.

VENDORecon ● ●

VENDORecon allows you to automatically balance your invoice when differences arise between your Vertex calculation and your vendor-billed taxes, providing real-time AP invoice reconciliation.

Key

● 02C-NAM	● P2P-NAM	● 02C-VAT	● P2P-VAT
Sales-to-Billing (North America)	Procure-to-Pay (North America)	Sales-to-Billing (VAT)	Procure-to-Pay (VAT)

Notes
- Customer must be running SAP ECC or SAP S/4HANA On-Premise or Private Cloud.
- Customer must be using RFC-based connection to Vertex.
- Customer should have the ability to import these solutions into their SAP instance.

To learn more, visit VertexInc.com/campaign/plus-tools.

Scan to learn more

North America | Latin America | Europe | Asia Pacific

VERTEX®

VertexInc.com